

Financial Analyst

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Profile Summary

Results-driven Financial Analyst with over 5 years of experience in optimizing financial processes and performing strategic data analysis to boost company financial health. Skilled in utilizing advanced analytical tools and techniques to enhance decision-making and improve financial performance. Reliable team player with a proven track record of leading projects that delivered significant financial efficiencies and improvements.

Work Experience

Senior Financial Analyst

Goldman Sachs

1st Jan, 2019 - Present

- Led a cross-functional team to streamline financial reporting processes, reducing report preparation time by 30%
- Conducted in-depth financial analysis resulting in a 15% cost reduction in operational expenses over two fiscal years
- Developed financial models forecasting revenue growth, aiding an increase in annual revenue by 20%
- Collaborated with IT to enhance data reporting systems, resulting in a 25% improvement in data accuracy

Financial Analyst

Deloitte

1st Jan, 2016 - 31st Dec, 2018

- Managed a portfolio of clients, achieving an average client satisfaction rating of 95%
- Implemented budget management tools that saved \$500K annually for the client
- Prepared detailed financial reports that contributed to 10% growth in client investments
- Facilitated training sessions that improved team efficiency and analysis quality by 35%

Education

Harvard University

Master of Business Administration (MBA) in Finance

1st Sep, 2014 - 31st May, 2016

University of California, Berkeley

Bachelor of Science in Economics

1st Sep, 2010 - 31st May, 2014

Skills

Financial Analysis, Data Modeling, Budgeting, Forecasting, SQL, Microsoft Excel, Tableau, Communication Skills, Team Leadership

Notable Projects

Financial Dashboard Development

Created a comprehensive financial dashboard using Tableau that improved decision-making processes and financial insights, leading to a 40% enhancement in analytical efficiency.

Expense Reduction Initiative

Spearheaded an initiative that restructured financial operations, resulting in a year-over-year savings of \$1M for the department.

Certifications

Chartered Financial Analyst (CFA)

Issued by CFA Institute, 1st May, 2017

Financial Risk Manager (FRM)

Issued by Global Association of Risk Professionals, 1st Oct, 2015

Awards

Employee of the Year

Awarded by Goldman Sachs, 15th Jun, 2020

Top Analyst Award

Awarded by Deloitte, 5th Mar, 2018